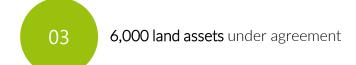


TowerCo Company Background

- Development Expertise 18 years developing communication towers across all 50 states with a polished track record of building over 1000 towers and owning over 6000 towers since inception.
- TowerCo employees come from a long history of developing towers with an average of 15+ years' experience. We know what it takes to efficiently complete a successful build through site acquisition, regulatory, zoning and construction.
- We pride ourselves on being a quick and nimble company that is easy to do business with.
- TowerCo is a privately owned company











TowerCo Contact Information

Corporate address and phone number:

5000 Valleystone Drive, Suite 200, Cary NC 27519

Phone: (919) 653-5700 Fax: (919) 469-5530 Number of Employees: 59

Relevant Project Team:

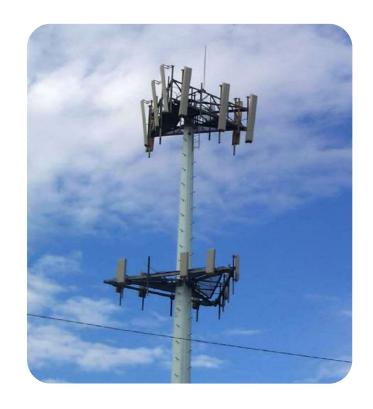
Todd Boyer, CEO

27 years of experience in the tower industry Jason Catalini, General Counsel, Senior VP, Colocation

& Real Estate

24 years of experience in the tower industry Steve Caldwell, Senior VP, Operations

26 years of experience in the tower industry





CURRENT TOWER PORTFOLIO





EXISTING ASSSET PORTFOLIO - MAINE



EXISTING ASSET PORTFOLIO - MAINE

ME0016 Lucas Tree	Portland, ME	Monopole
ME0021 Augusta	Augusta, ME	Self - Support
ME0022 Augusta CO	Augusta, ME	Self - Support
ME0023 Bangor CO	Bangor, ME	Self - Support
ME0024 Bath CO	Bath, ME	Self - Support
 ME0025 Benner Hill Radio / Rockland 	Rockland, ME	Self - Support
 ME0026 Bowdoin/Whitten Hill 	Bowdoin, ME	Self - Support
ME0027 China Tower	China, ME	Self - Support
 ME0028 Dodge Mountain Radio / Rockland 	Rockland, ME	Monopole
ME0029 Ellsworth	Ellsworth, ME	Self - Support
 ME0030 Ellsworth CO Tower 	Ellsworth, ME	Self - Support
ME0031 Lewiston CO	Lewiston, ME	Self - Support
ME0032 Medford	Medford, ME	Self - Support
ME0033 Monhegan Island	Monhegan, ME	Self - Support
ME0038 Waterville CO Tower	Waterville, ME	Self - Support

TOWERS IN DEVELOPMENT - MAINE



TOWERS IN DEVELOPMENT - MAINE

Site ID / Name	Location	Property Owner	Tower
 ME0017 Falmouth Town Hall ME0040 Union 2 ME0041 Raymond 2 ME0042 Saco N ME0043 Saco S ME0044 Eustis 3 	Falmouth, ME Union, ME Raymond, ME Saco, ME Saco, ME Eustis, ME	Town of Falmouth Private Owner Private Owner Private Owner Private Owner TBD	Monopole Monopole Monopole Monopole Monopole Monopole
 ME0045 Dixmont 3 ME0046 Milford ME0047 Whitefield ME0049 Owls Head 2 	Dixmont, ME Milford, ME Whitefield, ME Owls Head, ME	Private Owner Private Owner TBD Private Owner	Monopole Monopole Monopole Monopole
 ME0047 OWISTICAD 2 ME0050 Seboeis ME0051 Montville ME0052 Windsor ME0053 Ellsworth 	Seboeis, ME Montville, ME Windsor, ME Ellsworth, ME	TBD TBD Private Owner TBD	Self – Support Monopole Monopole Monopole
 ME0033 Elisworth ME0054 Newcastle 2 ME0055 Bowdoinham ME0056 Hancock 3 	Newcastle, ME	Town of Newcastle Town of Bowdoinham Private Owner	Monopole Monopole Monopole Monopole

TOWERS IN DEVELOPLMENT - MAINE

ME0017 Falmouth Town Hall

Municipal Lease with Town of Falmouth

TowerCo is currently working with the Town of Falmouth and the Falmouth School Board to develop a monopole tower for Verizon (very similar to our proposal with Bowdoinham) on High School property. Currently, the school board and town are reviewing our proposal for the placement of the tower.

ME0054 Newcastle 2

Municipal Lease with Town of Newcastle

TowerCo is currently in lease negotiations with the Town of Newcastle to develop a monopole tower for Verizon on property owned by the Town of Newcastle. The Town Manager has been provided with a copy of TowerCo's ground lease. The agreement is currently under review with the Town.

N. Olmsted Rec (OH0391)

- 25990-26000 Lorain Road, North Olmsted, Cuyahoga County, OH 44070
- •Ground Lease with City of North Olmsted
- •145-ft Monopole
- Contact Information for City of North Olmsted:
 - °Max Upton, MPA
 - °City of North Olmsted
 - °Director, Department of Economic and Community Development
 - °5200 Dover Center Road
 - °North Olmsted, OH 44070
 - °(o) 440-716-4118
 - °(c) 216-938-1198



Gahanna NW (OH0375)

- 1047 Cherry Bottom Road, Gahanna, Franklin County, OH 43230
- •Ground Lease with City of Gahanna
- •120-ft Monopole
- Contact Information for City of Gahanna:
 - *Kevin Schultz
 - *Senior Director of Operations
 - °200 S. Hamilton Road
 - °Gahanna, OH 43230
 - °(o) 614-342-4042
 - °(m) 614-395-1148
 - °kevin.schultz@gahanna.gov



Otis (DC0002)

- 1900 Perry St NE
- District of Columbia, DC 20018
- •Ground Lease with District of Columbia Dept of General Services
- •85' Monopole (replacement of light pole)
- Contact Information for Dept of General Services:
 - Dan Rieth
 - °Wireless Infrastructure Manager
 - °Portfolio Management Division
 - *Dept of General Services
 - °Gov't of the District of Columbia
 - °2000 14th St NW, 8th Floor
 - °Washington, DC 20009
 - °(M) 913-9998
 - °dan.rieth@dc.gov





Spinarn (DC0003)

- 2500 Benning Rd NE
- Washington, DC 20002
- •Ground Lease with District of Columbia Dept of General Services
- •85' Monopole (replacement of light pole)
- Contact Information for Department of General Services:
 - °Dan Rieth
 - °Wireless Infrastructure Manager
 - °Portfolio Management Division
 - *Dept of General Services
 - °Gov't of the District of Columbia
 - °2000 14th St NW, 8th Floor
 - °Washington, DC 20009
 - °(M) 913-9998
 - °dan.rieth@dc.gov



Thetford (VT0038)

- 906 Five Corners Road
- Thetford, VT 05075
- •Ground Lease with Town of Thetford
- •199' lattice tower
- Contact Information for Town of Thetford:
 - °Bryan R. Gazda, MPA
 - °Town Manager
 - °Thetford, VA
 - °bgazda@thetfordvt.gov
 - °(802) 785-2922, ext. 2





Bowdoinham, ME Project Summary

To develop a communication tower on the Town of Bowdoinham property located at 57 Post Road, Bowdoinham, ME 04008

- Project calls for a 115' monopole communications tower
- TowerCo would request to lease 3,600 square foot ground space for the tower and ground equipment
- Tower would be designed for an anchor tenant Verizon, with ability to collocate carriers, T-Mobile, AT&T & Dish.
- · Purpose of the tower would be to increase capacity and enhance coverage within the Town of Bowdoinham
- All maintenance inside the compound and tower are the responsibility of TowerCo
- TowerCo will be responsible for obtaining all applicable permits, including but not limited to, zoning permit and building permit, from Town of Bowdoinham and/or Sagadahoc County
- Base Rent = \$1,475/mo.
- Escalator = 1.5% annual
- 5 year initial term
- Seven (7) additional five (5) year renewal terms (35 years total)
- · Options for rental payments:
 - •Prepay the initial term (5 years) Base Rent upon lease commencement; OR
 - •Monthly rental payments beginning in the amount of \$1,475/mo. (subject to 2% annual escalator)
- Revenue share = \$300/month per additional tenant (applies to all tenants except anchor tenant)
- Town's usage of one (1) rad center rent-free, for Town's emergency service providers



Bowdoinham, ME Project Summary

To develop a communication tower on the Town of Bowdoinham property located at 57 Post Road, Bowdoinham, ME 04008

- Concerns with Visual Impact we can provide photo simulations to show (propose monopine)
- · Lighting Concerns-
- Noise Concerns -
- Fall Zone Letter



Bowdoinham, Site Plan

